

# CSM 2008-09 Verification Worksheet

## Federal Student Aid Programs

Independent

Because your application has been selected for a federal review process called "Verification," we must verify the accuracy of the data listed on your Free Application for Federal Student Aid (FAFSA). **Please carefully complete all the information on this form and submit copies of the tax documents requested in section C.** We will compare this information with the data listed on your FAFSA. If there are any differences, we will correct your FAFSA information. **Please provide all requested data!**  
***Incomplete forms will be returned and will delay processing of your application!***

### A. Student Information

Last Name	First Name	M.I.	Social Security Number
Address (include apt. #)			Date of Birth
City	State	Zip Code	Phone Number (include area code)
Current E-mail Address			

### B. Family Information

List the people living in your **household**. Include:

- yourself and your spouse, if married;
- your children, if you provide more than half of their support from July 1, 2008, through June 30, 2009; and
- any other people who live with you and receive more than half their support from you and who will continue to live with you and receive more than half of their support from you through June 30, 2009.

**Write the names of all household members.** Also write in the name of the college for any household member who will be attending college at least half time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College
		Self	College of Southern Maryland

### C. Income Information

**TAX FILERS** –All tax filers must submit a **signed** copy of all 2007 Federal Income Tax returns (2007 IRS Form 1040, 1040A, 1040EZ, or a tax return from Puerto Rico or a foreign country) for anyone whose information appears on the FAFSA. Check box below for whom you are enclosing tax forms:

- You
  Your spouse
 *Don't forget to sign your tax forms!*

**NON-TAX FILERS**- Check the box for those people **who did not and are not required** to file a 2007 Federal Income Tax Return.

- You
  Your spouse

List below the name of employer(s) and any income received by **non tax filers** in 2007 (use W-2 forms or other earning statements *plus* any other earnings from work not reported on those forms).

Name of Employer	Student Amount	Spouse Amount

Student/Spouse Yearly Amount	Worksheet A - (Answer for Calendar year 2007)
\$ /yr	Welfare benefits, including Temporary Assistance for Needy Families (TANF). <b>Don't include food stamps.</b>
\$ /yr	Social Security Benefits received that were not taxed (such as SSI), for all household members listed on this form under Section B – Family Information.
\$ /yr	<b>Total A ENTER ZERO if none of "A" applies!</b>

Student/Spouse Yearly Amount	Worksheet B – (Answer for Calendar year 2007)
\$ /yr	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on <b>the W-2 Form in Box 12a-12d, codes D, E, F, G, H and S</b>
\$ /yr	Child support <b>received</b> for all children. Don't include foster care or adoption payments
\$ /yr	Foreign income exclusion from <b>IRS Form 2555 – line 45 or 2555EZ - line 18</b>
\$ /yr	Credit for federal tax on special fuels from <b>IRS Form 4136 – line 17 – nonfarmers only</b>
\$ /yr	Housing, food, and other living allowances paid to military personnel ( <b>include BAH, BAS, etc.</b> ), clergy, and others (including cash payments and cash value of benefits)
\$ /yr	Veterans <b>non-education</b> benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work/Study allowances
\$ /yr	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. <b>Tax filers only:</b> report combat pay not included in AGI (FAFSA questions 35 and 79). <b>Don't include</b> student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g. cafeteria plans).
\$ /yr	Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form.
\$ /yr	<b>Total B ENTER ZERO if none of "B" applies!</b>

Student/Spouse Yearly Amount	Worksheet C – (Answer for Calendar year 2007)
\$ /yr	**Child support <b>paid</b> because of divorce or separation. Do not include support for children listed on the front of this form.
\$ /yr	Taxable earnings from Federal Work Study or other need-based work programs.
\$ /yr	Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your adjusted gross income
\$ /yr	<b>Total C ENTER ZERO if none of "C" applies!</b>

**\*\*List names of children that child support was paid because of divorces or separation (if applicable). Do not include children listed on the front of this form under "family information".**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Check your housing status during most of last year (1/2007 – 12/2007):

- Paid rent or mortgage payments     Lived in Subsidized Housing     Other \_\_\_\_\_  
**Please explain**

What were your main sources of financial support during 2007 (please check all that apply)?

- \_\_Income from work    \_\_Student Financial Aid    \_\_Child Support/Alimony    \_\_Assistance from friends or relatives  
 \_\_Food Stamps    \_\_Legal Settlement    \_\_WIC    \_\_Savings    \_\_Other (\_\_\_\_\_)

**Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct.

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Return promptly with 2007 tax information to:** Financial Assistance Department  
 College of Southern Maryland  
 P. O. Box 910, La Plata, MD 20646-0910  
 Or fax to 301 934-7694